



## **GUJARAT ALKALIES AND CHEMICALS LIMITED**

Regd. Office : P.O. PETROCHEMICALS : 391346  
DIST. VADODARA, GUJARAT.

[www.gacl.com](http://www.gacl.com)

Incorporated on 29<sup>th</sup> March, 1973 by  
**Government of Gujarat**

# Board of Directors

<p><b>Shri A. K. Joti, IAS</b> <b>Chairman</b></p>	<p>Chief Secretary to Govt. of Gujarat having very rich, wide and varied experience of managing administration and corporate affairs in diverse State Government Departments</p>
<p><b>Shri D. J. Pandian, IAS</b> <b>Director</b></p>	<p>Principal Secretary, Energy &amp; Petrochemicals Department, Govt. of Gujarat, having rich and varied experience of more than 32 years in Administration, Management, Finance and managing various other Departments in the Govt. of Gujarat and Govt. of India</p>
<p><b>Shri M. M. Srivastava, IAS</b> <b>Director</b></p>	<p>Additional Chief Secretary, Finance Department, Govt. of Gujarat having rich and varied experience of more than 32 years in managing Finance, Industries, Administration and Corporate Management and various Departments in the Govt. of Gujarat and Govt. of India.</p>
<p><b>Shri G. C. Murmu, IAS</b> <b>Director</b></p>	<p>Principal Secretary to Hon'ble Chief Minister, Govt. of Gujarat. He is also the Chairman and Managing Director of Gujarat Industrial Investment Corporation Ltd. (GIIC). He has rich experience in Banking, Administration, Finance and managing various Government Departments.</p>

# Board of Directors

<p><b>Shri G. M. Yadwadkar</b> Nominee Director of IDBI</p>	<p>He has 20 years of experience with IDBI and is the Chief General Manager responsible for strengthening client relationship, driving asset build-up and liability management etc.</p>
<p><b>Dr. Sukh Dev (Padma Bhushan)</b> Director</p>	<p>He is a veteran Scientist and an expert in Organic Chemistry with fifty-four patents registered in his name covering a wide range of products and processes including drugs, aroma chemicals, pesticides etc. He has been honoured by Govt. of India with Padma Bhushan Award.</p>
<p><b>Shri J. N. Godbole</b> Director</p>	<p>He was the Chairman of IDBI. He has 37 years of rich experience of working with IDBI in various areas and was a key person in starting and developing the Business Development Dept. in IDBI.</p>
<p><b>Shri M. S. Dagur, IAS</b> Managing Director</p>	<p>He is also the Chief Executive Officer &amp; Rehabilitation Commissioner, Sardar Sarovar Punarvasavat Agency, Vadodara and Principal Secretary to Government (R&amp;R), Narmada Water Resources, Water Supply &amp; Kalpsar Department, Gandhinagar. He has rich experience of more than 28 years in handling various Departments like Land Revenue Management, Dist. Administration, Consumer Affairs, Sales Tax Dept., Planning Dept. Trade &amp; Commerce etc. in the Govt. of Gujarat.</p>

# Share Capital and Stock Exchanges where GACL Share is Listed and Credit Ratings

- Total Share Capital of the Company is 7,34,36,928 Equity Shares of Rs.10/- each amounting to Rs.73.44 Crores.
- **Shares of the GACL are listed on :**
  - Bombay Stock Exchange (Scrip code : 530001)
  - National Stock Exchange (Scrip Code : gujalkali)
  - Vadodara Stock Exchange (Scrip Code : 30001)
- **Credit Ratings by 'CARE'**
  - 'CARE AA' (Double A) ratings for long term facility  
(Instruments with high degree of Safety and carry very low credit risk )
  - 'CARE A1+' ratings for Short Term Bank Facilities and Commercial Papers / Short Term Debt  
(Instruments with strong degree of Safety and carry lowest risk)

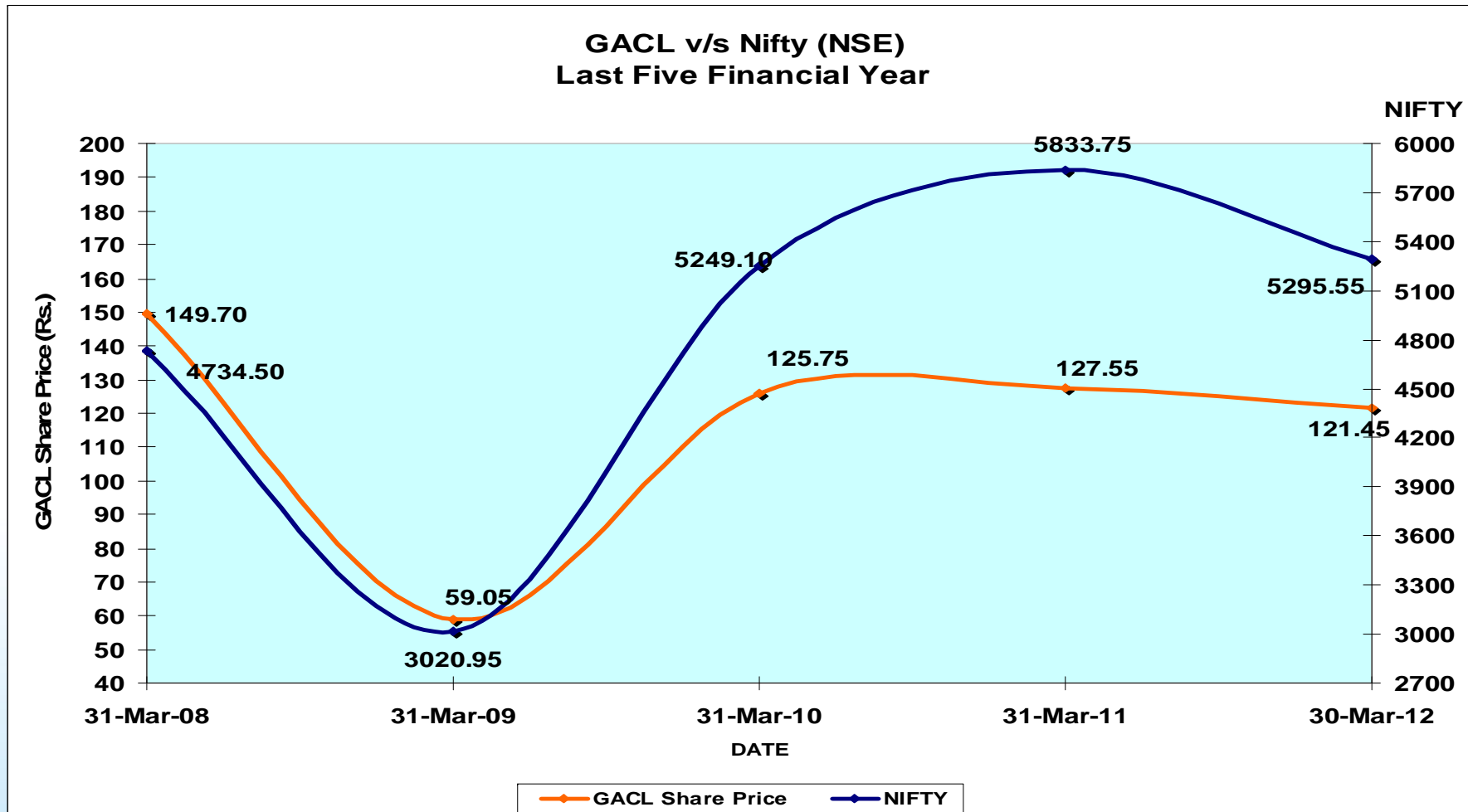
## Shareholding Pattern as on 31<sup>st</sup> March, 2012

Sr. No.	Name	No. of Shares	% of Total Share Capital
1	Promoters	26964967	36.72
2	Domestic Institutional Investors (DIIs)	12175965	16.58
3	Foreign Institutional Investors (FIIs)	1853997	2.52
4	Corporate Bodies	15095606	20.56
5	Others	17346393	23.62
	<b>Total</b>	<b>73436928</b>	<b>100.00</b>

## Promoters and their Shareholding as on 31<sup>st</sup> March, 2012

Sr. No.	Name of the Promoter	No. of Shares held	% of Total Share Capital
1	Government of Gujarat	21	-
2	Gujarat Industrial Investment Corporation	7119028	9.69
3	Gujarat State Investments Ltd.	12513438	17.04
4	Gujarat Mineral Development Corpn. Ltd.	3268480	4.45
5	Gujarat Narmada Valley Fert. Co. Ltd.	292800	0.40
6	Gujarat Industrial Development Corpn.	1888000	2.57
7	Gujarat Maritime Board	1883200	2.57

# GACL SHARE PRICE AND NIFTY



## Key Financial Performance of Last Five Years

PARTICULARS	2007-08	2008-09	2009-10	2010-11	2011-12
Sales and other Income (excluding Excise Duty) (Rs. in Crores)	1203	1430	1340	1447	1723
Profit Before Tax (Rs. in Crores)	276	261	146	127	223
Profit After Tax (Rs. in Crores)	224	192	172	114	154
Dividend (%)	35%	30%	30%	30%	30%*
Earning per Share (EPS) Rs.	30	26	23	15	21
Book Value Per Share Rs.	141	164	185	197	214
Debt Equity Ratio (Times)	0.30 : 1	0.28 : 1	0.24 : 1	0.24 : 1	0.20 : 1
PE Ratio (Times)	4.91	2.26	5.37	8.12	5.81
Market Price :					
High (Rs.) -	275	204	156	146	168
Low (Rs.) -	112	53	59	106	120

\* To be approved by Shareholders in next AGM



# Our Products

• Caustic Soda Lye	• Potassium Carbonate
• Caustic Soda Flakes	• Methylene Chloride
• Liquid Chlorine	• Chloroform
• Hydrochloric Acid	• Carbon Tetrachloride
• Sodium Hypochlorite	• Phosphoric Acid
• Compressed Hydrogen Gas	• Calcium Chloride Powder
• Dilute Sulphuric Acid	• Hydrogen Peroxide
• Anhydrous Aluminium Chloride	• Bleachwin
• Chlorinated Paraffin Wax	• Scalewin
• Sodium Cyanide	• Poly Aluminium Chloride
• Sodium Ferrocyanide	• Biowin
• Caustic Potash Lye	• Stable Bleaching Powder
• Caustic Potash Flakes	

# Major Applications of our Products

Pulp & Paper	Synthetic Rubber	Catalyst Reduction
Textiles	Steel Pickling and scale removal	Hydrochloric Acid Manufacture
Soaps and Detergents	Ore refining	Ammonia Synthesis
Petroleum Products	Food Processing	Hydrogen-fuel cells mfg.
Aluminium Metal	Mfg. of Chlorine Dioxide	Dyes Industries
Chemical Process	Activation of Petroleum wells	Alum Manufacturing
Bleach Manufacturing	Catalyst in Organic Process	Agro Chemicals
PVC (Poly Vinyl Chloride)	Removal of heavy metal from Carbon Black and Activated Carbon	Pesticides & Pharmaceuticals
Chlorinated Hydrocarbons	Leaching Alumina from Crystalline Zeolites	Metal and Mining Industries
Chlorinated Paraffin Wax	Hydrolyzing Agent	Electroplating
Water Purification	As Oxidizing Agent	Ore extraction Silver & Gold
Bleaching Agent	Sweating agent in Oil Refineries	PVC compounding, Pipes & Hoses
Waste & Sewage treatment	Household Bleaching / Cleaning	Rubber Chemicals
Disinfecting Agent	Organic Hydrogenation	Fertilizer Industries
Sanitizing Agent	As a Fuel	TV Picture Tubes
Fire Fighting Agent	Solvent in Dye and Perfume Mfg.	Fluorocarbon Refrigerants and Resins
Grain fumigants and flour bleaching	Sugar refining	Pre-metal treatment chemicals
Oil-well drilling & completion	Road stabilizer, Cement & concrete additive	As a raw material for Organic-Inorganic Chemicals

## Major Products with Market Share in India

Name of the Product	Market Share (%)	Rank in India
Caustic Soda Group	18	2 <sup>nd</sup>
Caustic Potash Group	30	1 <sup>st</sup>
Chloromethane Group	13	2 <sup>nd</sup>
Sodium Cyanide Group	23	2 <sup>nd</sup>
Hydrogen Peroxide Group	31	2 <sup>nd</sup>
Phosphoric Acid	33	2 <sup>nd</sup>

Source : KPMG Report

# Projects recently commissioned and under consideration

- Hydrogen Peroxide Expansion project with production capacity of 14000 TPA, commissioned in the month of June, 2011
- 10.5 MW capacity of wind farm project commissioned in the month of March, 2012 thereby total capacity of wind farm project reached to 94.25 MW
- Project for mfg. of 20000 TPA Sodium Chlorate is scheduled to be commissioned in April, 2013
- Company is also considering putting up Hydrazine Hydrate Project, Caustic Soda Project, Chloromethane Project and Polyol/PG Projects and one more Wind Farm Project over next 3-4 years.

# THANK YOU

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