



GUJARAT ALKALIES AND CHEMICALS LIMITED

Regd. Office : P.O.PETROCHEMICLAS : 391346
DIST. VADODARA, GUJARAT.
www.gacl.com

Board of Directors

Shri Anil Mukim, IAS, Chairman

Shri Pankaj Joshi, IAS, Director

Shri M K Das, IAS, Director

Shri Tapan Ray, IAS (Retd.), Independent Director

Shri Rajiv Lochan Jain, Independent Director

Smt. Vasuben Narendrabhai Trivedi, Independent Director

Shri S B Dangayach, Independent Director

Shri Milind Torawane, IAS, Managing Director

Shareholding Pattern as on 31st December, 2020

Sr. No.	Name	No. of Shares	% of Total Share Capital
1.	Promoters (7 Promoters)	3,39,86,310	46.28
2.	Domestic Institutional Investors (DIIs)	38,25,843	5.21
3.	Foreign Institutional Investors (FIIs)	9,79,087	1.33
4.	Bodies Corporate	2,03,14,927	27.66
5.	Others	1,43,30,761	19.51
Total....		7,34,36,928	100.00

GACL- Basic details

- **Two complexes**
 - **Vadodara, started in 1976**
 - **Dahej, started in 1995**
- **Major products in Vadodara**
 - **Caustic Soda group, Caustic Potash group, Hydrogen Peroxide, Chloromethanes, Poly Aluminium Chloride**
- **Major products in Dahej**
 - **Caustic Soda group, Hydrogen Peroxide, Phosphoric Acid, Anhydrous Aluminium Chloride, Poly Aluminium Chloride, Sodium Chlorate, Stable Bleaching Powder**
- **Other investments**
 - **GIPCL, GCPL (Formerly known as GCPTCL), Gujarat Guardian Ltd and GACL-NALCO Alkalies & Chemicals Pvt. Ltd. (JV Company incorporated by GACL 60% & NALCO 40% share).**

GACL- Basic details

TOLL MANUFACTURING

- ❑ **Chlorinated Paraffin (CPW)**
- ❑ **Anhydrous Aluminium Chloride (ALC)**
- ❑ **Chlorotoluene Products**
 - ❑ **Benzyl Chloride**
 - ❑ **Benzyl Alcohol**
 - ❑ **Benzyldehyde**
- ❑ **171.45 MW Wind Farms at various locations of Kutchh & Saurashtra and 35 MW Solar Power Plant at Charanka Solar Park - Patan.**
- ❑ **Started transporting Caustic Soda Lye under multimodal logistics - through Railway Racks as well as through Sea to Eastern & Central India, since Dec.'2014.**

Glimpse of Growth Journey

Projects Commissioned	Present Capacity (MTPA)	Commissioned / Expanded in
Caustic Chlorine Plant (Baroda) Initial Capacity 37,425 MTPA	153,450	1976, 1981, 1984, 1989, 1994
Caustic Chlorine Plant (Dahej) Initial Capacity 143,550 MTPA	259,050	1998, 2007, 2010
Caustic Potash Plant Initial Capacity 16,500 MTPA	39,600	1994, 2016
Chloromethane Plant Initial Capacity 10,560 MTPA	56,100	1986, 1990, 2007, 2010, 2018
Phosphoric Acid Plant	26,730	1995

Glimpse of Growth Journey

Projects Commissioned	Present Capacity (MTPA)	Commissioned in
Hydrogen Peroxide Plant Initial Capacity 10,890 MTPA	53,080	1996, 2002, 2007, 2010, 2011, 2012, 2014, 2018
Poly Aluminium Chloride Plant (P18) Initial capacity 41,250 MTPA	73,250	2006, 2008, 2018
Stable Bleaching Powder Plant	30,000	2011, 2020
Anhydrous Aluminium Chloride Plant Initial Capacity 16,500 MTPA	49,450	2008, 2010, 2016, 2020
Sodium Chlorate Plant	19,000	2014
Wind Mill Projects (Various locations)	171.45 MW	2008, 2017
Solar Power Plant	35 MW	2018, 2019

FINANCIAL DETAILS



Figures in Rs. Crores

Sr. No.	Particulars	2020-21 (Nine Months)	2019-20	2018-19	2017-18	2016-17	2015-16	2014-15
1	Net External Sales Value	1,698.88	2,654.20	3,102.32	2,417.70	2,020.25	1,955.97	1,931.81
2	Profit Before Tax (PBT)	183.31	491.62	1,015.02	750.22	381.78	262.70	215.48
3	Profit After Tax (PAT)	131.89	332.84	689.65	535.02	308.10	219.89	227.86
4	Loans Outstanding	164.39*	204.81	247.45	290.63	353.38	295.39	161.57

* AS AT 31ST DEC 2020

HIGHLIGHTS OF Q3 AND NINE MONTHS ENDED 31ST DEC 2020



(Figures in Rs. Lakhs)

Sr. No.	Particulars	Standalone					Consolidated				
		Quarter Ended		Nine Months Ended		Year Ended	Quarter Ended		Nine Months Ended		Year Ended
		31/12/2020	31/12/2019	31/12/2020	31/12/2019	31/03/2020	31/12/2020	31/12/2019	31/12/2020	31/12/2019	31/03/2020
		(Unaudited)		(Unaudited)		(Audited)	(Unaudited)		(Unaudited)		(Audited)
[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]	[10]	[11]	[12]
1	Total Income from Operations	65,020	65,558	1,75,806	2,10,296	2,72,459	65,020	65,558	1,75,806	2,10,296	2,72,459
2	Net Profit for the period before Tax	4,950	6,977	18,331	44,423	49,162	4,919	6,954	18,250	44,396	49,087
3	Net Profit for the period after Tax	3,353	5,981	13,189	32,096	33,284	3,322	5,958	13,108	32,069	33,209
4	Equity Share Capital (Face Value of Rs.10/- Each)	7,344	7,344	7,344	7,344	7,344	7,344	7,344	7,344	7,344	7,344
5	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year	-	-	-	-	4,52,406	-	-	-	-	4,52,224
6	Earning Per Equity Share (of Rs. 10/- each) : (Before Other Comprehensive Income) (Not Annualised)										
a)	Basic (in Rs.)	4.57	8.14	17.96	43.71	45.32	4.53	8.11	17.85	43.67	45.22
b)	Diluted (in Rs.)	4.57	8.14	17.96	43.71	45.32	4.53	8.11	17.85	43.67	45.22

As On 31.12.2020

Installed Capacity at GACL

PRODUCTS	VADODARA	DAHEJ	TOTAL CAPACITY
Caustic Soda Lye (On 100% Basis)	1,53,450	2,59,050	4,12,500
Caustic Soda Flakes/Prills	53,000	1,65,000	2,18,000
Chloromethane	56,100	-	56,100
Caustic Potash Lye (On 100% Basis)	39,600	-	39,600
Potassium Carbonate	13,200	-	13,200
Hydrogen Peroxide (On 100% Basis)	12,540	40,540	53,080
Phosphoric Acid	-	26,730	26,730
A. Aluminium Chloride (Job work/O&M)	9,900	39,550	49,450
Poly Aluminium Chloride	32,000	41,250	73,250
Chlorinated Paraffin (CPW) - (Jobwork)	12,000	-	12,000
Stable Bleaching Powder	-	30,000	30,000
Sodium Chlorate	-	19,000	19,000

* Membrane Cell of CSL & CPL are interchangeable & production is optimized as per market requirement

Alkali Industry V/s. GACL Capacity Utilization

Financial Year	Installed Capacity Of Industries (Qty. in Lakhs MT)	Capacity Utilization Of Industries (Qty. in Lakhs MT)	Capacity Utilization Of Industries (%)	Capacity Utilization of GACL (%)
2015-16	33.70	28.71	85%	90%
2016-17	36.62	30.22	83%	94%
2017-18	38.80	32.42	84%	94%
2018-19	42.78	35.39	83%	105%
2019-20	45.44	36.05	79%	106%

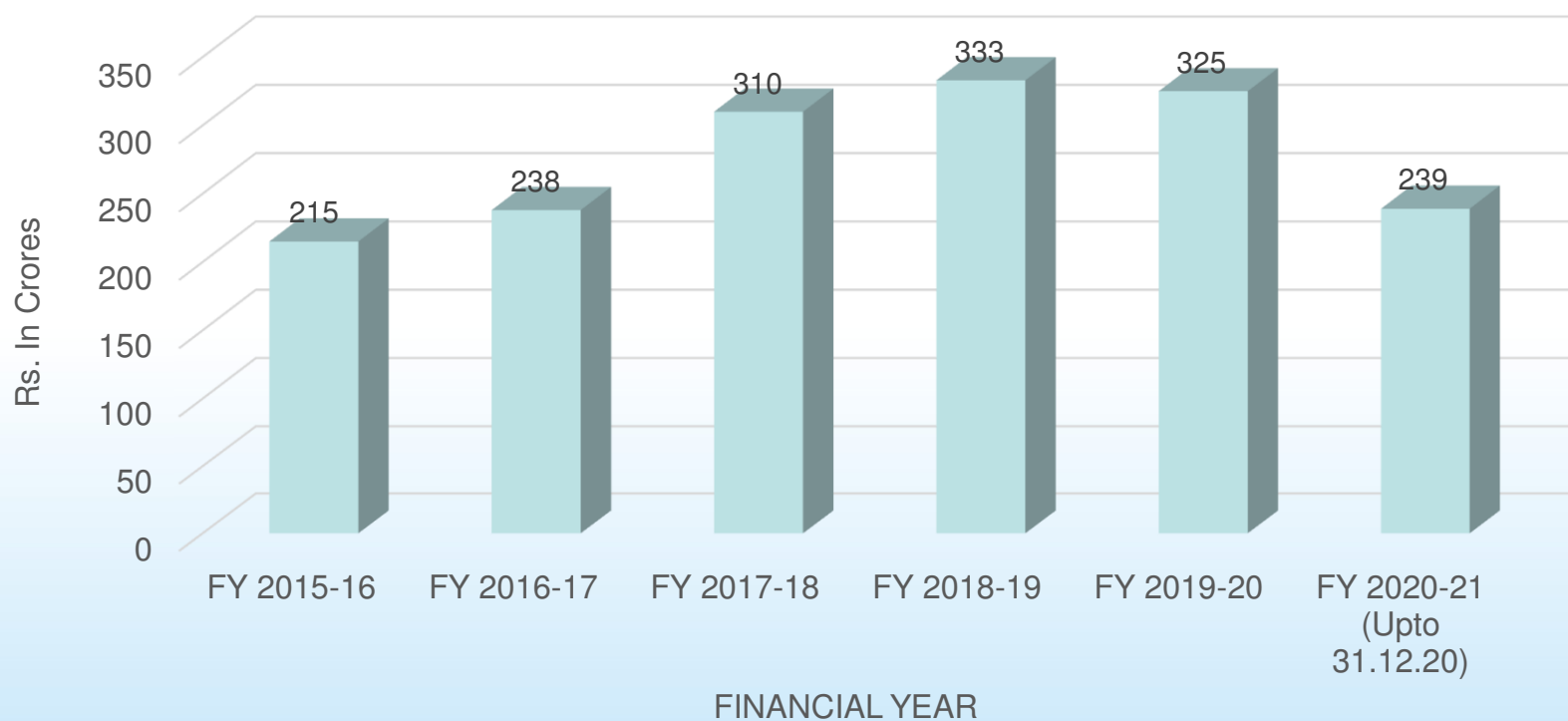
Source: AMAI (Alkali Manufacturers Association of India)

Export Earnings from major Products



FINANCIAL YEAR	(Rs. In Crores)					
	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21 (Upto 31.12.20)
Export of various Products by GACL	215	238	310	333	325	239

Export of various Products by GACL



Presence - India Base Chemicals - Caustic Soda/Chlorine



GACL



Aditya Birla/Grasim



Others

GACL- Strategic advantages

Land	600 acres for expansion at Dahej
Rail connectivity	Across boundary limits at Dahej Complex
Port connectivity	GCPL (Formerly known as GCPTCL) 4 km from Dahej Complex
Dealer network	Strong, with best companies
Clean power	171.45 MW Wind Power (Installed) 35 MW Solar park (Installed)
Co-promoted companies	GCPL (Formerly known as GCPTCL) – Chemical Port at Dahej
	GIPCL – Power Company at Vadodara
	GNAL – A Joint Venture with NALCO for Caustic Soda Production
Product basket	Multiple products from basic Chemicals to value added chemicals
Customer proximity	Bulk Consumers situated in nearby area

Ongoing Projects

Projects	Capacity	Cost (Rs. Crs.)	Progress Status as of 25.01.2021
CS New plant with Coal based Power plant (A JV with NALCO)	800 TPD + 130 MW	2300	CS Plant 95% Power Plant 80% (Including Common Infrastructure)
Chloromethanes Plant at Dahej	300 TPD	850	83%
Phosphoric acid (New)	100 TPD	520	25%
Hydrazine Hydrate	30 TPD	405.50	69%
Caustic Soda expansion at Dahej and Coal based power plant	525 TPD 65 MW	875	36%
CH-17 Tank Farm		80	66%
	Total...	5030.50	

Thank You

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